Bio-based Feedstocks for Fuels and Chemicals

Professor Sagadevan G. Mundree

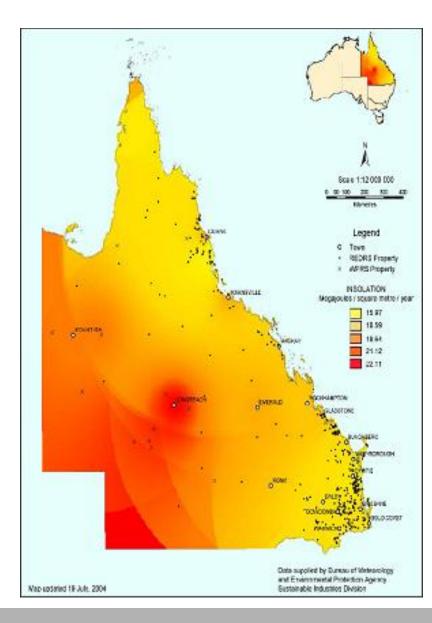
Director Centre for Tropical Crops and Biocommodities





Queensland, Australia

- **Population** of more than 4.8 million people, 20% of Australian population
- Gross State Product (GSP) \$300B
- Strong Government Leadership
- Competitive research infrastructure
- Clear and supportive regulatory and legislative frameworks
- Tropical climate favourable to agricultural production
- Access to Asian markets





QUT at a glance

One of Australia's major universities - 50,000 students

16% International students - 120 countries

(North Asia 40%, South East Asia 14%, South Asia 28%, Europe 10%, The Americas 6%)

- Top Australian University Under 50 Years Old (Times Higher Education 2013)
- Research Consistently top 10 for Australian Government research funding based on research performance
- 88% of QUT research rated World Class or above (Excellence in Research Australia Assessment)



Kelvin Grove campus

Brisbane central business district

Gardens Point campus

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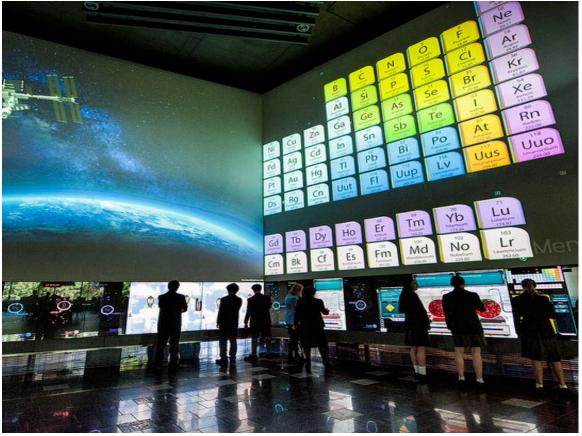
Science and Engineering Centre

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Queensland agriculture....tropical/sub-tropical

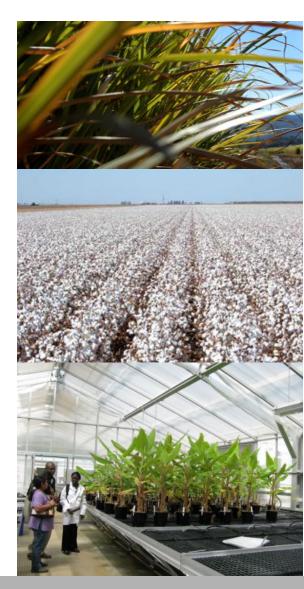
- Major agricultural crops
 - Sugarcane
 - Cotton
 - Bananas
 - Wheat
 - Sorghum (grain)
 - Rice
 - Tropical Pulses

Total agriculture Total (incl. processing)

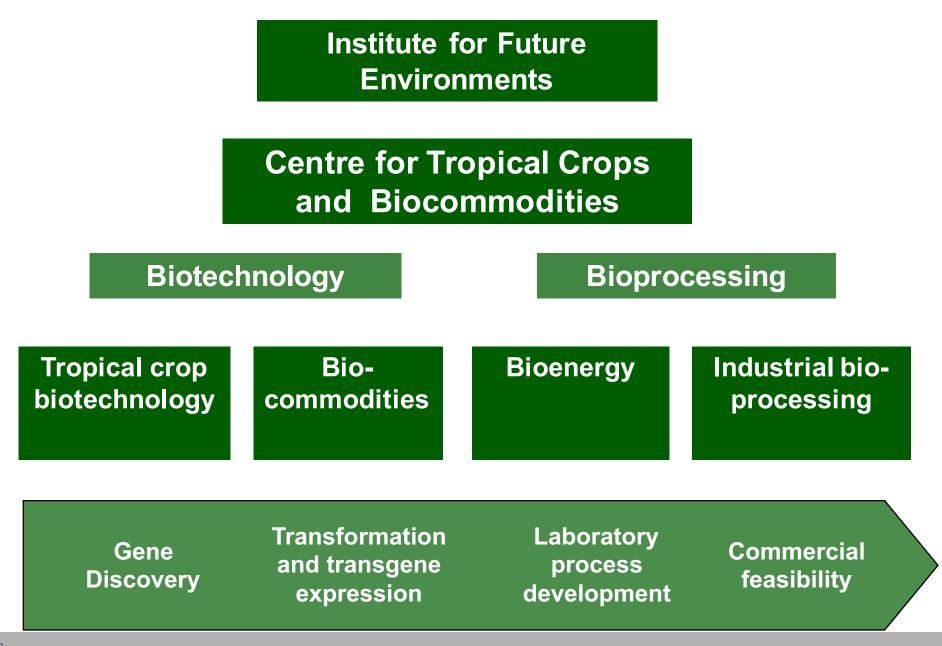
-\$8.9 billion in exports

\$11.1 billion \$13.8 billion

-1 in 7 Queenslanders employed in food sector







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QUT

Sustainable Tropical and Subtropical Production

Sugarcane:

- Queensland's most valuable crop
- primarily export of sugar

Bananas:

- Queensland's third most valuable crop
- almost exclusively for domestic consumption

Tobacco:

- previously a valuable crop
- no contract leaf tobacco now grown
- potential as a biofactory crop

Tropical Legumes:

- Chickpeas and Mungbeans
- Biotic and Abiotic Stress Tolerance
- Biofortification

Sweet Sorghum:

• Bioindustrial applications

Cassava:

• Bioindustrial applications

Rice:

Abiotic stress tolerance

Cotton

Drought tolerance

The world we live in...

Increasing scarcity (cost) of oil



Consumer demand for "green" & value-added products



Climate change



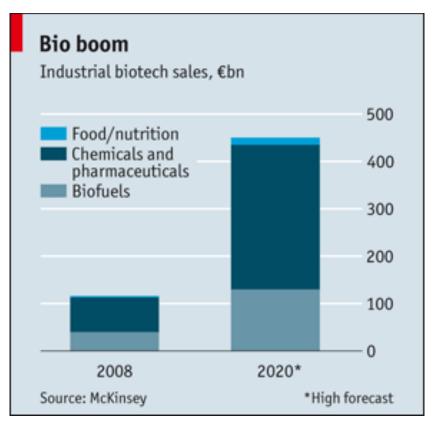
Rapid advances in biotechnology & functional genomics





Industrial biotechnology...

- McKinsey analysis
- Industrial biotechnology is a rapidly growing industry
 - US\$110 US\$430 billion by 2020
 - Biorefineries create new markets US\$300 billion
- Dupont industrial biotech sales:
 - US\$50 m (2007)
 - US\$1 billion (2017)
- Consumer preference
- Cost



http://www.economist.com/node/16492601?story_id=16492601



Sugarcane...one of the best biorefinery crops

- Global sugarcane industry
 - Huge resource 1.6 billion tonnes
 - Established industrial crop
- Australia
 - World's 3rd largest sugar exporter
 - Efficient and sustainable
- The world's best biorefinery crop
 - Crop residue already at factory
 - Low value component of crop



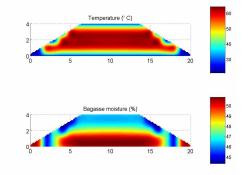




Sugar Research and Innovation

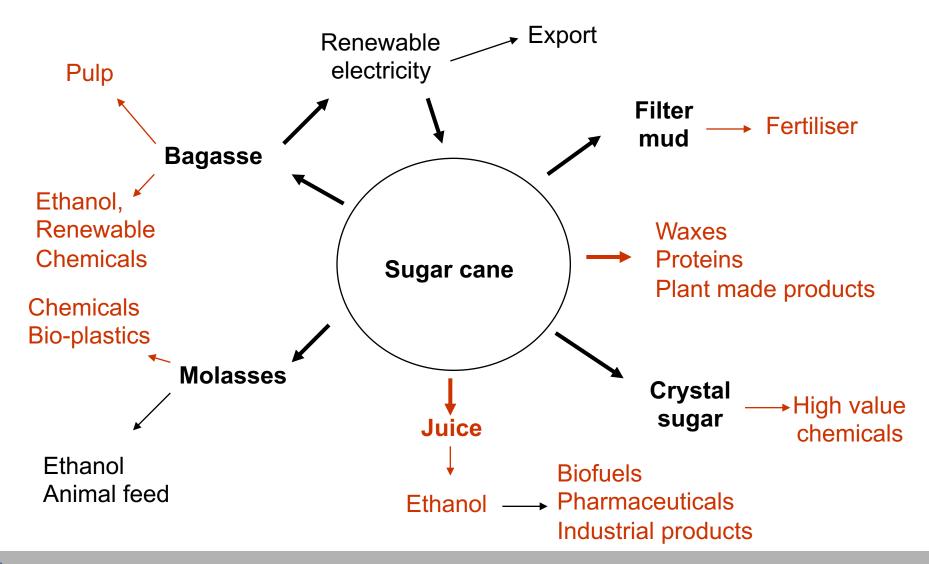
- World leading expertise in sugarcane
 processing
- Research and consulting to Australian and global sugar industry
- Engineering and industrial chemistry focus
- Equipment design and commissioning
- Novel sugar technologies
- Biomass utilisation and diversification
- Post-graduate research training







Bio-product opportunities from sugarcane...



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CRICOS No. 00213J



Mackay Renewable Biocommodities Pilot Plant





Mackay Renewable Biocommodities Pilot Plant...

- Funding partners:
 - Australian Government
 - Queensland Government
 - Queensland University of Technology
- Located on the site of the Mackay Sugar Racecourse Mill, Mackay, Queensland



An Australian Government Initiative National Collaborative Research Infrastructure Strategy











Bioprocessing















Mackay Renewable Biocommodities Pilot Plant...

Publicly available research infrastructure to:

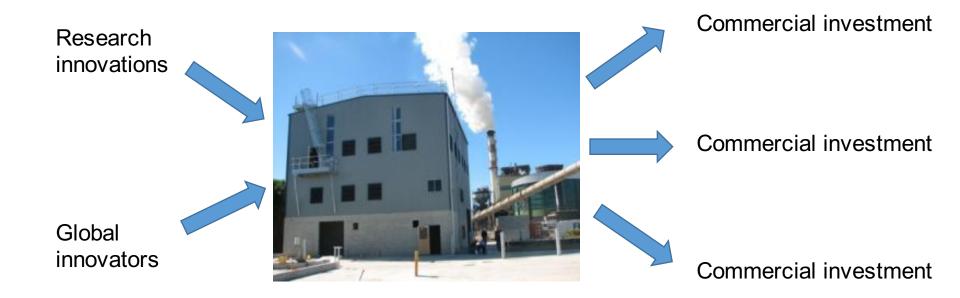
- Bridge the gap between laboratory research and commercial investment
- Rapidly advance the commercialisation of new technologies
- Connect global innovators to investors and end-users







Multi-partner collaborations driving investment

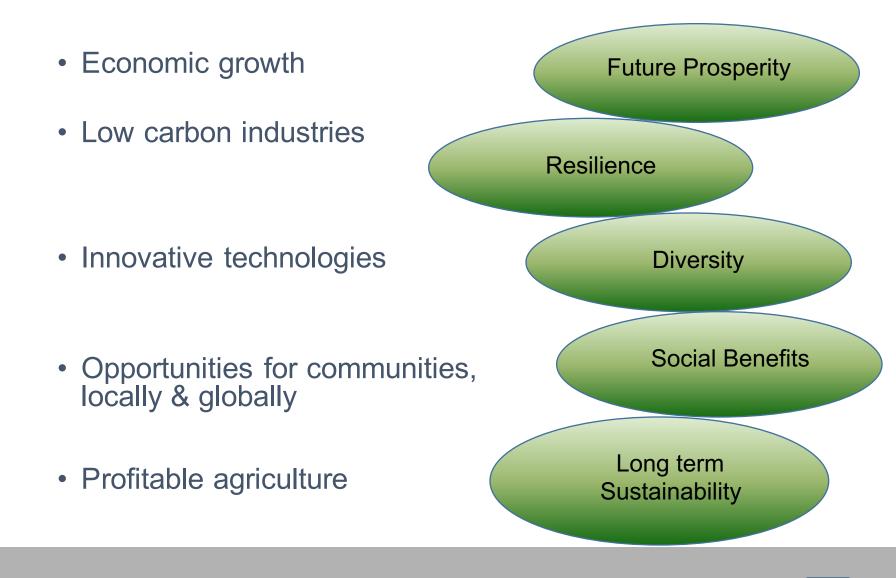


Multi-partner projects:

- Feedstock suppliers
- Investors
- End-users



Building resilience...



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Further information:



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